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4 Attorneys for USACM Liquidating Trust

5 In re:  
 USA Commercial Mortgage Company,  
 USA Capital Realty Advisors, LLC,<sup>1</sup>  
 USA Capital Diversified Trust Deed Fund,  
 LLC,  
 USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
 USA Securities, LLC,<sup>3</sup>

Debtors.

16 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR<sup>1</sup>  
 Case No. BK-S-06-10727-LBR  
 Case No. BK-S-06-10728-LBR<sup>2</sup>  
 Case No. BK-S-06-10729-LBR<sup>3</sup>

CHAPTER 11

Jointly Administered Under Case No.  
 BK-S-06-10725 LBR

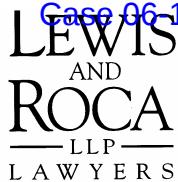
**Notice of Entry of Order Sustaining  
 Second Omnibus Objection of The  
 USACM Trust to Proofs of Claim  
 Based Upon Investment in the  
 Preserve At Galleria, LLC Loan**

21  
 PLEASE TAKE NOTICE that an Order Sustaining Second Omnibus Objection of  
 22 the USACM Liquidating Trust to Proofs of Claim Based Upon Investment in the Preserve  
 23

24  
 25<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

26<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 26, 2007.



1 At Galleria, LLC [DE 6777] was entered on the 30<sup>th</sup> day of January 2009, a true and  
2 correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED February 4, 2009.

4 **LEWIS AND ROCA LLP**

5  
6 By s/ John Hinderaker (18024)  
7 Rob Charles  
8 John Hinderaker  
*Attorneys for USACM Liquidating Trust*

9 PROOF OF SERVICE

10 Copy of the foregoing mailed by First  
11 Class, U.S. Mail, postage prepaid, on  
12 February 4, 2009 to the parties listed on  
13 Exhibit A to the attached order.

14 s/ Renee L. Creswell  
15 Renee L. Creswell  
16 Lewis and Roca

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